

WindsorBusinessHub

windsorbusinesshub.com

Setting up BaseOneCRM/BaseOnePM Account

Welcome! Members and non-members can create an account that includes 5 users to our own Lightweight Customer Relationship Management System BaseOneCRM and BaseOnePM Lightweight Project Management System. A powerful all-in-one sales platform and project management system. To start using the CRM system here are the steps to follow:

1 Visit WindsorBusinessHub.com use link to BaseOneCRM/PM

Direct link: WindsorBusinessHub.com/baseonecrm

Go to **“Create Account”**: For members Network/Sponsor/Partner already includes the account for 5 users. Community members and non-members can create an account and can use it for 30 days, before expiration can subscribe yearly, prices are on the website.

2 Create Account

Fill up your information, select the account type, business name and business information. Verification email will go to the subscriber's email address. The support team might call your business phone number to verify your business.

3 Account Verification.

You will receive email with information to verify your business. The support team might call your business phone number to verify. Verification will take place before 30 days.

4 Access your account(s) for the first time.

Upon registration a CRM Key is created so you can access your account and reset your password. The CRM Key will be sent to your email. Use it to login for the first time and reset your password. Community members and non-members will have 30 days evaluation time.

7 Your own Customer Relationship and Project Management System !

Now, you can take advantage of managing your sales pipelines and projects!

Questions? Contact us at windsorbusinesshub.com — We're here to help you grow.